



SCHOOLEY
MITCHELL

Define the Project

Category 1

Category 2

Category 3

Category 4

Category 5

Monthly Spend

of Locations / # of Accounts

3-year Growth Plans

Nearest Contract End (months)

Importance

Vendor Issues

Doc Gathering Accessibility

Other Considerations

Rank

☐ Same ☐ Grow ☐ Shrink

☐ Same ☐ Grow ☐ Shrink

☐ Same ☐ Grow ☐ Shrink

☐ Same ☐ Grow ☐ Shrink

☐ Same ☐ Grow ☐ Shrink

☐ 3 ☐ 6 ☐ 12
☐ 18 ☐ 24 ☐ 36

☐ 3 ☐ 6 ☐ 12
☐ 18 ☐ 24 ☐ 36

☐ 3 ☐ 6 ☐ 12
☐ 18 ☐ 24 ☐ 36

☐ 3 ☐ 6 ☐ 12
☐ 18 ☐ 24 ☐ 36

☐ 3 ☐ 6 ☐ 12
☐ 18 ☐ 24 ☐ 36

Less ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 More

Less ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 More

Less ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 More

Less ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 More

Less ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 More

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